

# Payment Form for Continuing Legal Education Credits

Subject Matter: “**Practical Techniques for Generation Skipping Transfer Tax Planning**” (1939)  
Credits will not be processed until payment is received.

## EASY WAYS TO PAY

by Telephone:



1-800-859-8676

by FAX:



215-689-3435

by Mail:



National Constitution Center Conferences  
384 Technology Drive  
Malvern, PA 19355

by E-mail:



dchellel@constitutionconferences.com

### Number of attendees requesting CLE Credits:

\_\_\_\_\_ attendees requesting CLE credits @ \$65 each = \$  
**TOTAL DUE.**

### Main Registrant:

Name: \_\_\_\_\_

Firm: \_\_\_\_\_

Address: \_\_\_\_\_  
\_\_\_\_\_

### PAYMENT OPTIONS:

**Payment Enclosed.** *My check or credit card authorization is enclosed. Make check payable to National Constitution Center Conferences or check for credit card below:*

MC    VISA    AMEX    Discover

Credit Card #: \_\_\_\_\_

Expiration Date: \_\_\_\_\_

Signature: \_\_\_\_\_

Billing Address: \_\_\_\_\_



# Official Record of Attendance For Continuing Legal Education Credits

**Provider:** National Constitution Center Conferences,  
370 Technology Drive, Malvern, PA, 19355  
**Subject Matter:** Practical Techniques for Generation Skipping Transfer Tax  
Planning (1939)

**Date and Time of Activity:** May 13, 2009, 1-2 PM ET  
**Location:** Audio Conference  
**Length of Presentation:** 60 minutes, including 15 min. Q&A

*Credits awarded will vary state-by-state. We will inform participants of any additional requirements and the number of credits awarded, upon approval of the program by your state.  
Please make copies of this page for list any additional attendees.*

**IF MULTIPLE ATTORNEYS ARE REQUESTING CLE CREDIT AND ATTENDED THE AUDIO CONFERENCE ON A SINGLE TELEPHONE CONNECTION, PLEASE HAVE AN INDEPENDENT THIRD PARTY (EX: SECRETARY, PARALEGAL OR NON-PARTICIPATING ATTORNEY) VERIFY ATTENDANCE BY SIGNING BELOW:**

**Attention PA Attorneys:** In order to receive CLE credit for audio conferences only one attorney can listen to the conference per phone line.

\_\_\_\_\_  
NAME TITLE EMAIL

**COURSE CODE:** \_\_\_\_\_  
During the course or program you will see and/or hear a CLE code. Please enter the code in the above field. If you do not include the code, you will not be awarded CLE credit.

Name of Attendee	Practice Area	State Bar ID#	Firm Name	Address	E-mail	Telephone	Signature of Attendee

*Your signature is your attestation that you attended the entire audio conference.*

# NATIONAL CONSTITUTION CENTER CONFERENCES

384 TECHNOLOGY DRIVE • MALVERN, PA 19355

PHONE 800.859.8676 • FAX 215.689.3435

## Audio Conference Evaluation (1939)

### **“Practical Techniques for Generation Skipping Transfer Tax Planning”**

**Wednesday, May 13, 2009 – 1:00 PM ET**

Please take a moment to fill out this evaluation form and return it to National Constitution Center via fax (215-689-3435) or mail. Your comments will help us make future audio conferences even more valuable. If you would like your comments to remain anonymous, do not fill out the contact information below. We recommend that you complete and return the evaluation as evidence of your attendance for CLE Credit.

#### **Contact Information:**

Name: \_\_\_\_\_ Title: \_\_\_\_\_ Company \_\_\_\_\_  
Phone: \_\_\_\_\_ Area of Practice: \_\_\_\_\_ E-mail \_\_\_\_\_  
Fax: \_\_\_\_\_

May we use your comments in future promotions? \_\_\_ Yes \_\_\_ No

1. Did the conference cover topics that you are currently faced with?

Comments: \_\_\_\_\_

2. Were recommendations presented during the conference that you found useful in your current situation?

Comments: \_\_\_\_\_

3. How valuable was the live question and answer session to you on a scale of 1-5 (1 poor, 5 excellent)

Comments: \_\_\_\_\_

4. Did you face any technical difficulties prior to or during the conference? If yes, please explain:

5. Please rate **Jeffrey Radowich**, the conference presenters, on a scale of 1-5 (1 poor, 5 excellent)?

\_\_\_ Preparation                      \_\_\_ Verbal Presentation                      \_\_\_ Question-and-Answer Session

\_\_\_ Expertise                      \_\_\_ Conference Materials

Comments: \_\_\_\_\_

6. How many people listened in on the conference from the phone line you dialed in from? \_\_\_\_\_

7. Do you have any suggestions for improvement? \_\_\_\_\_

8. Based on your experience with this conference, would you consider attending a future conference offered by our company? If no, please explain: \_\_\_\_\_

9. Are there topics you would like to see covered in future conferences? \_\_\_\_\_

Please rate the following topics that we are considering for upcoming audio conferences (5=very interested, 1=not at all interested)?

➤ Transferring Assets in a Down Economy	5	4	3	2	1
➤ Strategies for Effectively Dealing with Difficult Heirs	5	4	3	2	1
➤ Taxation of T&E: What You Must Know in 2009	5	4	3	2	1
➤ Revocable & Irrevocable Trusts	5	4	3	2	1
➤ Effectively Drafting Trusts for Minors	5	4	3	2	1

**Thank you for your evaluation and feedback!**